**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 31 May 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC132”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 31 May 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC132

**Nominal Issued** R 185,000,000.00

**Issue Price** 100%

**Coupon** 8.308% (3 Month JIBAR as at 31 May 2018 of 6.908% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2020

**Books Close Date(s)** 19 February, 22 May, 22 August, 21 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on18 February, 21 May, 21 August, 20 November

**Issue Date** 31 May 2018

**Date Convention** Following

**Interest Commencement Date** 31 May 2018

**First Interest Payment Date** 31 August 2018

**Call / Step Up Date** 31 May 2019

**ISIN No.** ZAG000151770

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC132%20Pricing%20Supplement%2020180531.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC132%20Pricing%20Supplement%2020180531.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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